UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: OI S.A.

IN RE: OI BRASIL HOLDINGS COOPERATIEF U.A.

ORDER

No. 18-cv-426 (RJS) No. 18-cv-452 (RJS)

No. 18-cv-554 (RJS)

JASPER R. BERKENBOSCH, Trustee of Oi Brasil Holdings Cooperatief U.A.,

Appellant,

-V-

OI S.A. and ANTONIO REINALDO RABELO FILHO, as Foreign Representative of the RJ Proceeding,

Appellees.

INTERNATIONAL BONDHOLDER COMMITTEE,

Appellant,

-V-

OI S.A. and ANTONIO REINALDO RABELO FILHO, as Foreign Representative of the RJ Proceeding,

Appellees.

AURELIUS CAPITAL MANAGEMENT, LP,

Appellant,

-V-

OI S.A. and ANTONIO REINALDO RABELO FILHO, as Foreign Representative of the RJ Proceeding,

Appellees.

No. 18-cv-430 (RJS)

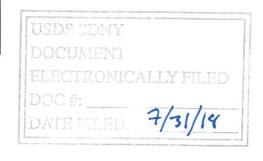
No. 18-cv-537 (RJS)

No. 18-cv-601 (RJS)

No. 18-cv-3147 (RJS)

No. 18-cv-3166 (RJS)

No. 18-cv-3178 (RJS)



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RICHARD J. SULLIVAN, District Judge:

The Court is in receipt of a letter filed by appellant Jasper R. Berkenbosch (the "Insolvency

Trustee") in 18-cv-426, 18-cv-452, and 18-cv-554 indicating that the Insolvency Trustee "seeks

dismissal of his appeals" under Federal Rule of Bankruptcy Procedure 8023, with "each party to

bear its own costs." (18-cv-426, Doc. No. 7.) The Insolvency Trustee's letter indicates that "[t]he

requested relief is unopposed." (Id.) Accordingly, IT IS HEREBY ORDERED that the Insolvency

Trustee's appeals – 18-cv-426, 18-cv-452, and 18-cv-554 – are DISMISSED, with each party to

bear its own costs.

In light of the Insolvency Trustee's dismissal of his appeals and the events recounted in the

Insolvency Trustee's letter – including the approval of a plan in the Dutch bankruptcy proceeding

that has "material terms" which are "effectively the same" as the plan approved in the Brazilian

bankruptcy proceeding - IT IS FURTHER ORDERED that the International Bondholder

Committee and Aurelius Capital Management, LP shall, no later than Monday, August 6, 2018,

file letters updating the Court as to the status of these actions, including whether they plan to

maintain or dismiss the appeals pending in this Court. The parties shall also address the status of

their appeals in the Second Circuit.

SO ORDERED.

Dated:

July 31, 2018

New York, New York

RICHARD J. SULLIVAN

UNITED STATES DISTRICT JUDGE

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